



गेल (इंडिया) लिमिटेड

(भारत सरकार का उपक्रम – महारत्न कंपनी)

GAIL (India) Limited

(A Government of India Undertaking - A Maharatna Company)

पंजीकृत कार्यालय:

गेल भवन

16 भीकाएजी कामा प्लेस, आर.के. पुरम
नई दिल्ली-110066, इंडिया

Regd. Office:

GAIL BHAWAN

16 BHIKAJI CAMA PLACE, R.K. PURAM
NEW DELHI-110066, INDIA

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फैक्स/FAX : +91 11 2618 2955

ई-मेल/Email: info@gail.co.in

ND/GAIL/SECTT/2025

October 31, 2025

1. Listing Compliance

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor,

Plot No. C/1, G Block,

Bandra-Kurla Complex, Bandra (East),

Mumbai – 400051

Scrip Code: GAIL-EQ

2. Listing Compliance

BSE Limited

Floor 1, Phiroze Jeejeebhoy Towers

Dalal Street

Mumbai – 400001

Scrip Code: 532155

Sub.: Earnings Conference Call Presentation

Dear Sir/ Madam,

This is in continuation to our letter of even no. ND/GAIL/SECTT/2025 dated 25th October, 2025.

Please find attached Presentation for Q2 FY 2025-26 with reference to the Earnings Conference Call scheduled on Friday, 31st October, 2025 at 04:00 P.M.

This disclosure is in compliance of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,

Yours faithfully,

(Mahesh Kumar Agarwal)

Company Secretary

Encl.: As above

Copy to:

1. Deutsche Bank AG, Filiale Mumbai
TSS & Global Equity Services
The Capital, 14th Floor
C-70, G Block, Bandra Kurla Complex
Mumbai -400051

K/A- Ms. Bijal Patel

2. Beacon Trusteeship Limited
4 C and D Siddhivinayak Chambers,
Gandhi Nagar, Opposite MIG Cricket Club
Bandra East, Mumbai -400051

K/A- Mr. Kaustubh Kulkarni



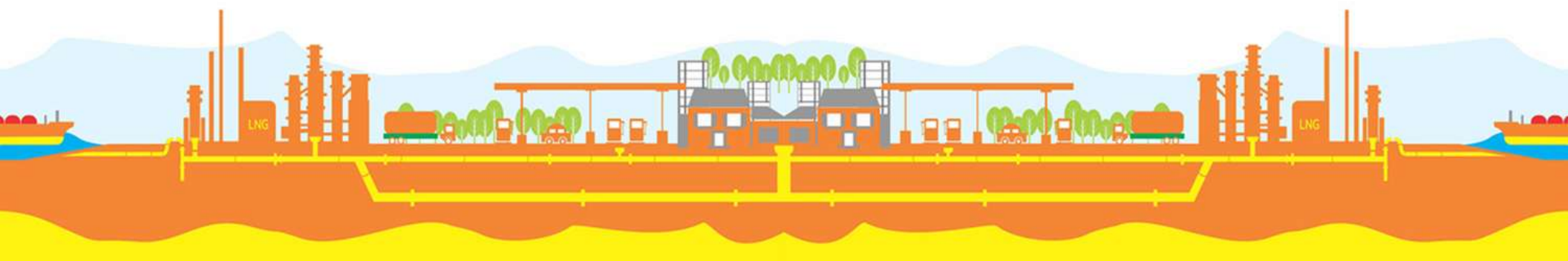
GAIL (India) Limited

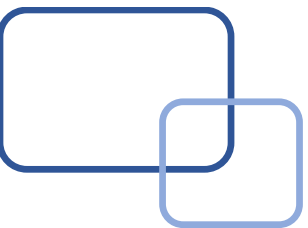
Investors' & Analysts' Presentation

H1 FY'26

#EnergizingPossibilities

With Natural Gas in TRANSPORTATION . HOMES . INDUSTRIES AND LIVES





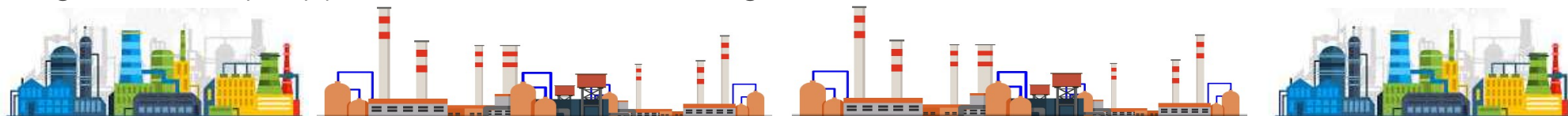
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The information contained in this presentation is only current as of its date. Certain statements made in this presentation may not be based on historical information or facts and may be "forward-looking statements", including those relating to the Company's general business plans and strategy, its future financial condition and growth prospects, and future developments in its industry and its competitive and regulatory environment. Actual results may differ materially from these forward-looking statements due to a number of factors, including future changes or developments in the Company's business, its competitive environment, information technology and political, economic, legal and social conditions in India.

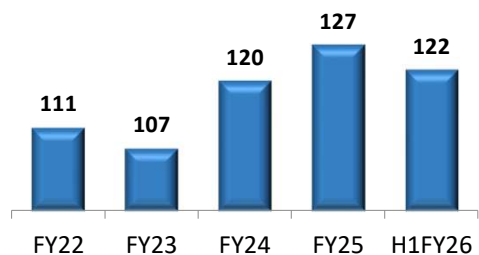
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The Company may alter, modify or otherwise change in any manner the content of this presentation, without obligation to notify any person of such revision or changes.

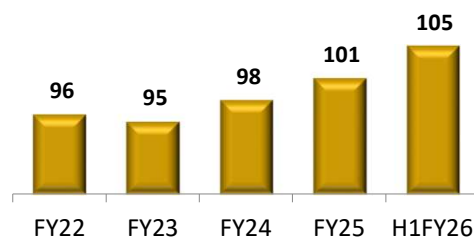


Physical Performance

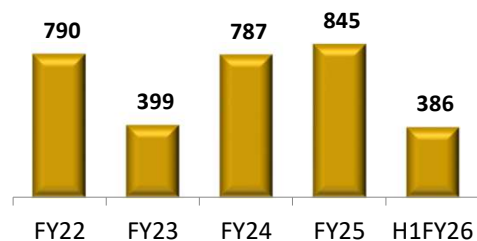
Natural Gas Transmission (MMSCMD)



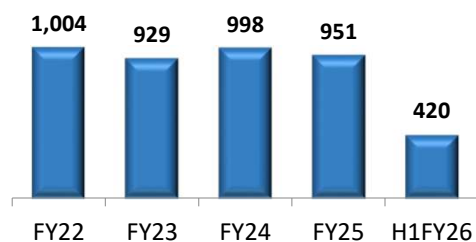
Natural Gas Marketing (MMSCMD)



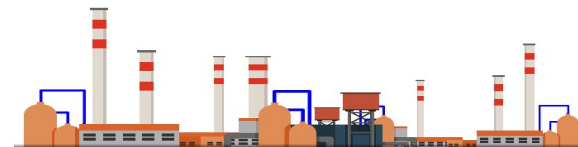
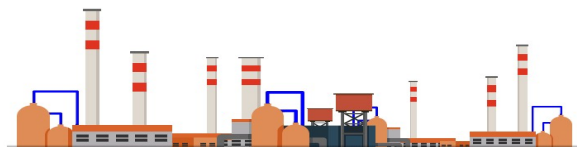
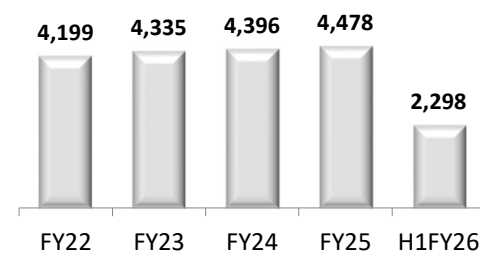
Petrochemicals Sales (TMT)



Liquid Hydrocarbons Sales (TMT)



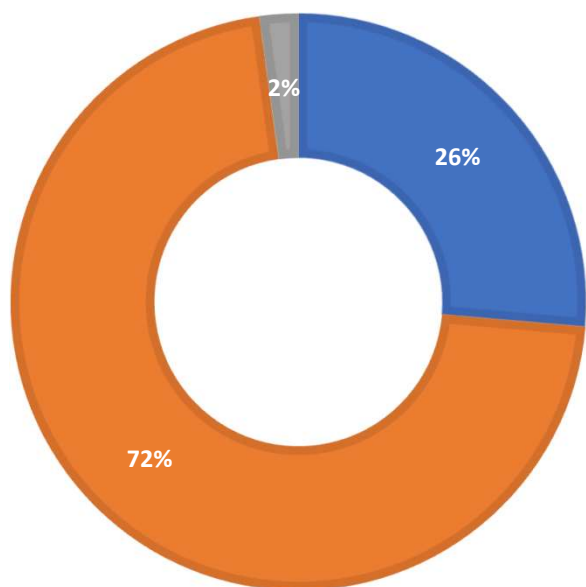
LPG Transmission (TMT)



Natural Gas: Source-wise Bifurcation (H1 FY'26)

Natural Gas Transmission

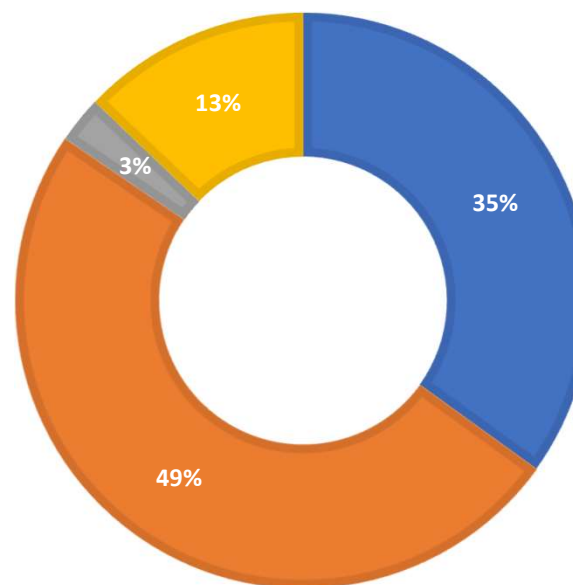
122.11 MMSCMD



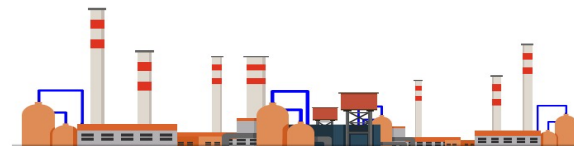
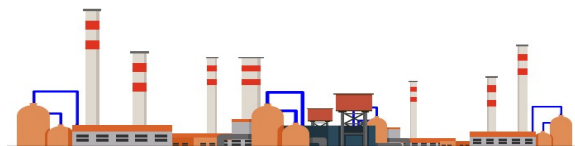
■ APM/NAPM ■ RLNG/Spot ■ RIL & BP MDP

Natural Gas Marketing

105.47 MMSCMD



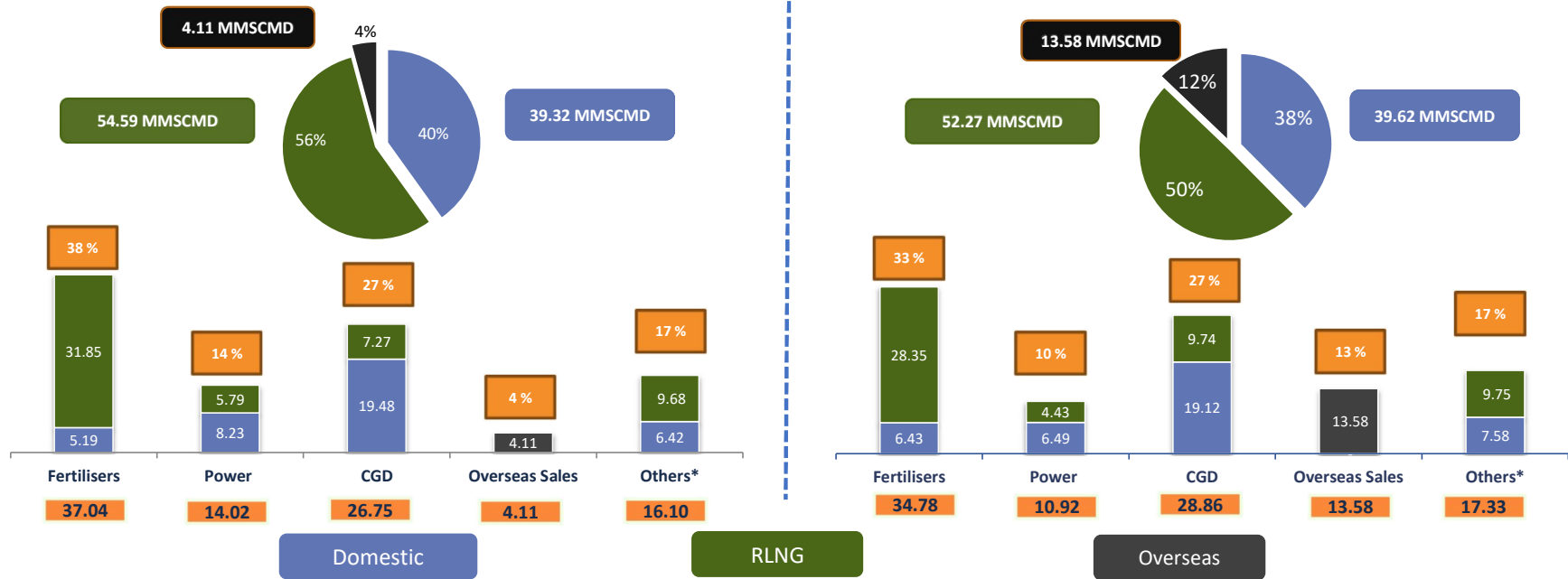
■ APM/NAPM ■ RLNG/Spot ■ RIL & BP MDP ■ Overseas Sales



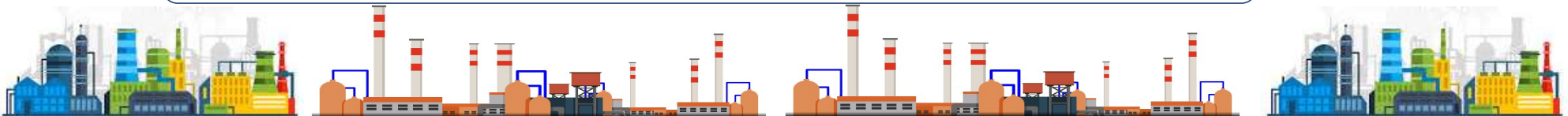
Natural Gas Marketing - Sector Wise Supply

H1 FY'25 – 98.02 MMSCMD

H1 FY'26 – 105.47 MMSCMD



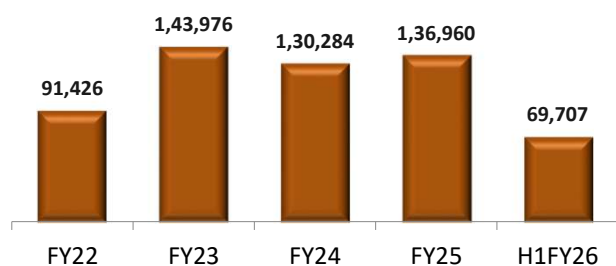
- ❑ Imported Gas primarily consists of Long Term RLNG, RLNG and Spot
- ❑ Major sources for domestic gas are ONGC (APM & MDP), Ravva, Ravva satellite, CBM etc.
- ❑ Major demand of Natural Gas is from Fertilizer & CGD companies



Financial Performance (Standalone)

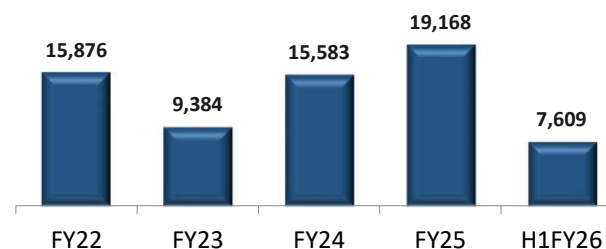


Turnover (Gross)

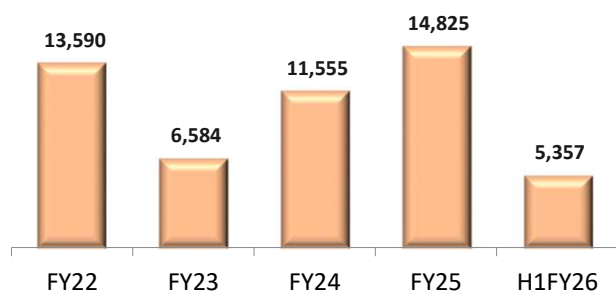


Gross Margin (EBITDA)

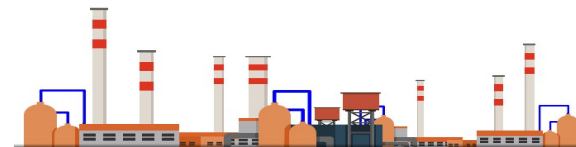
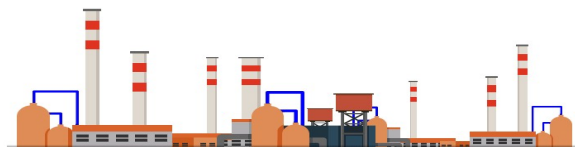
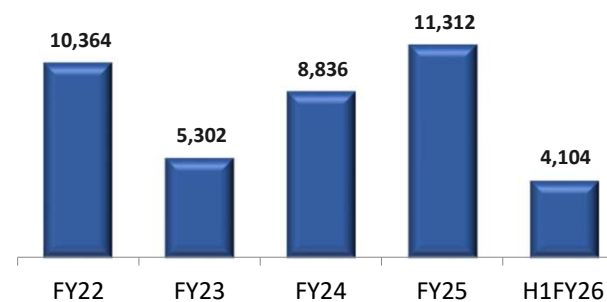
(in Rs. crore)



Profit Before Tax (PBT)

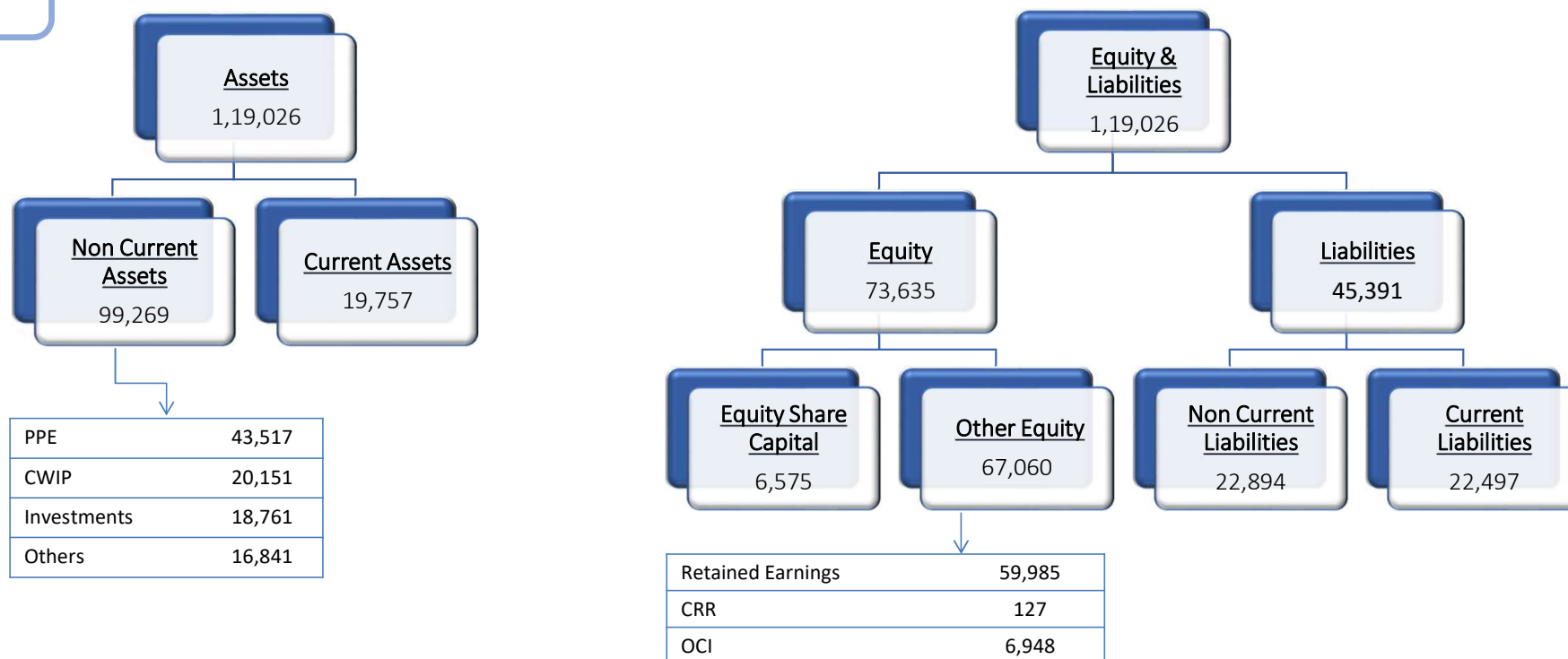


Profit After Tax (PAT)



Balance Sheet as on 30th Sep 2025

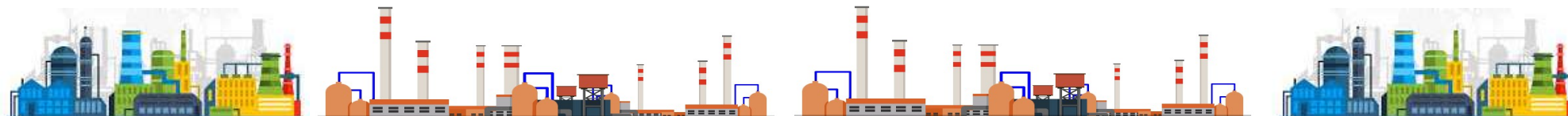
(in Rs crore)



Capital Employed
Rs. 94,140 crore

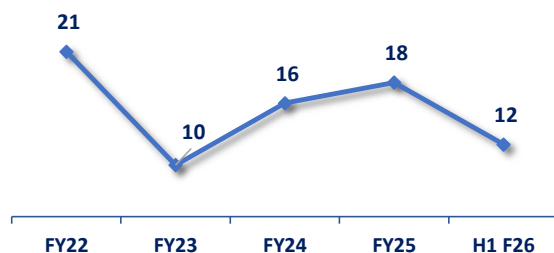
Net Worth
Rs. 66,687 crore

LT Loan Outstanding
Rs. 10,588 crore

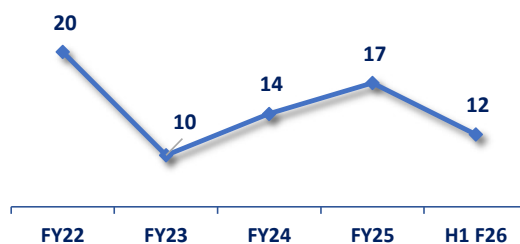


Key Financial Ratios

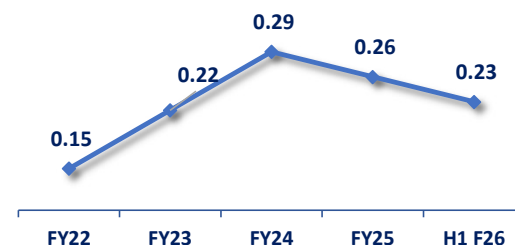
PAT to Net Worth* (in %)



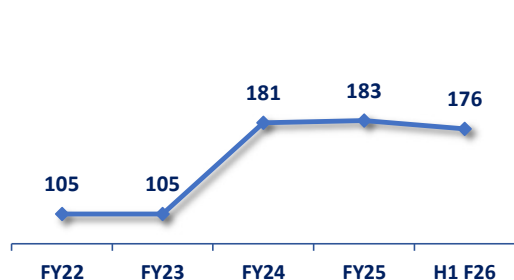
Return on Capital Employed* (in %)



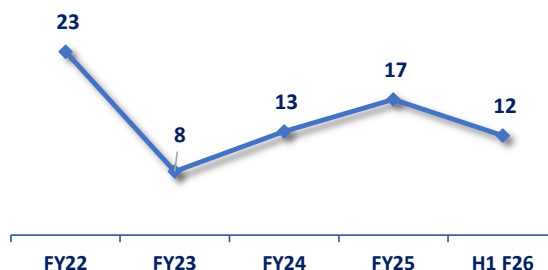
Debt Equity Ratio



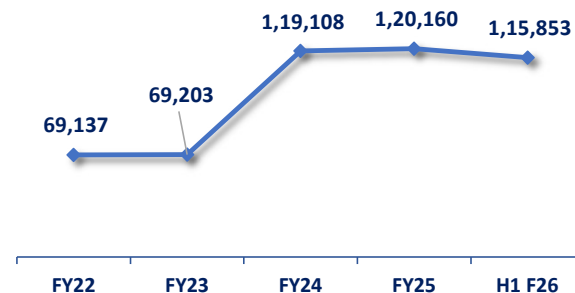
Share Price (in Rs./Share)^{\$}



Earning Per Share*^{\$} (₹/Share)

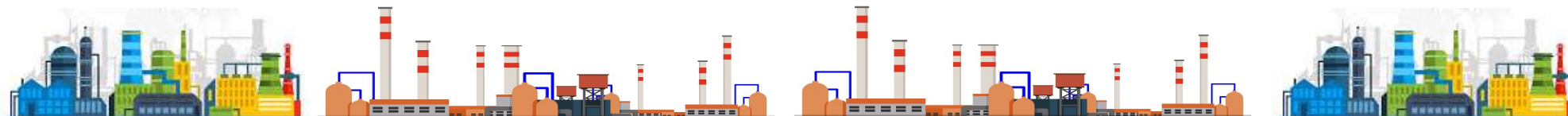


Market Capitalization (₹/Crore)



*Figures includes Exceptional items and have been annualized

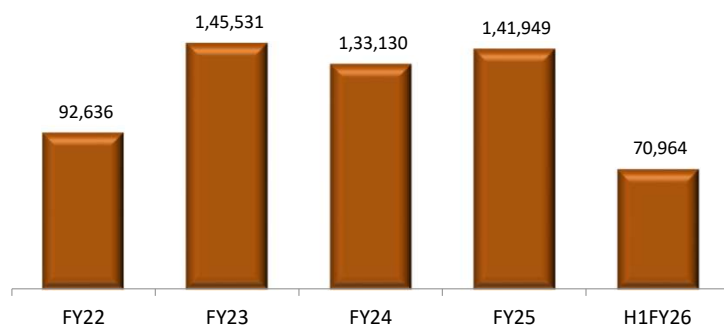
^{\$} Share Price & EPS for past periods are adjusted for Bonus issue & Buy Back



Financial Performance (Consolidated Basis)

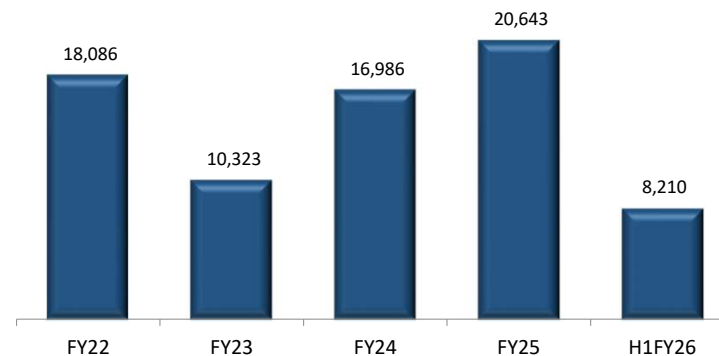


Turnover (Gross)

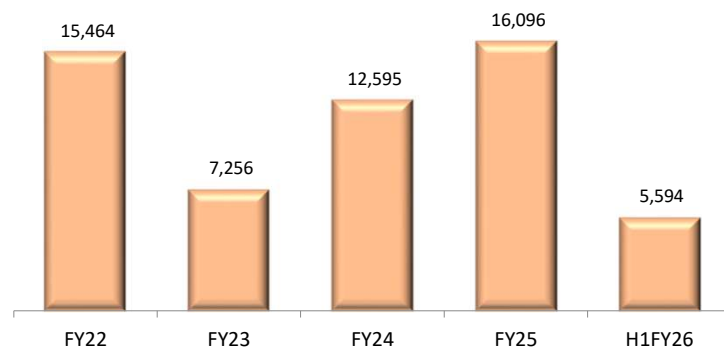


Gross Margin (EBITDA)

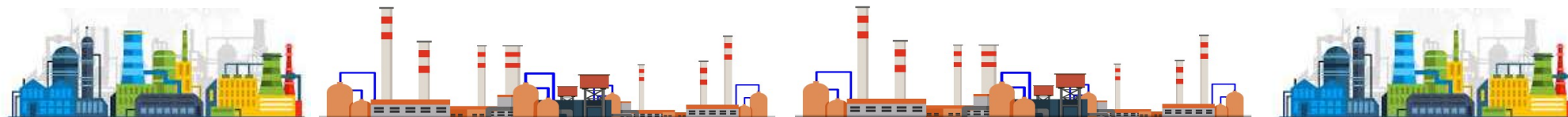
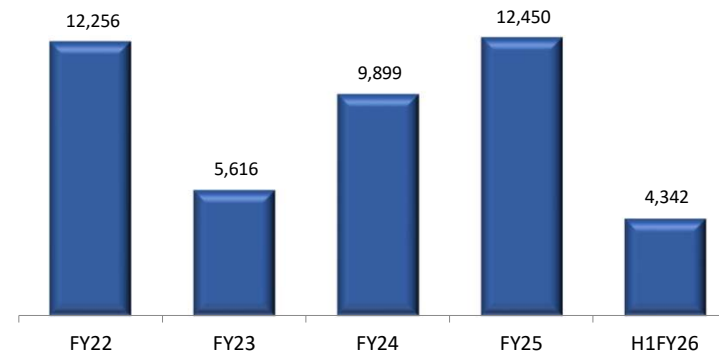
(in Rs. crore)

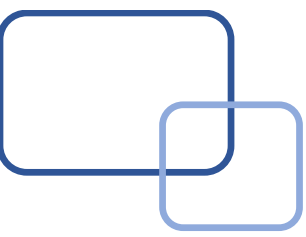


Profit Before Tax



Profit after Tax



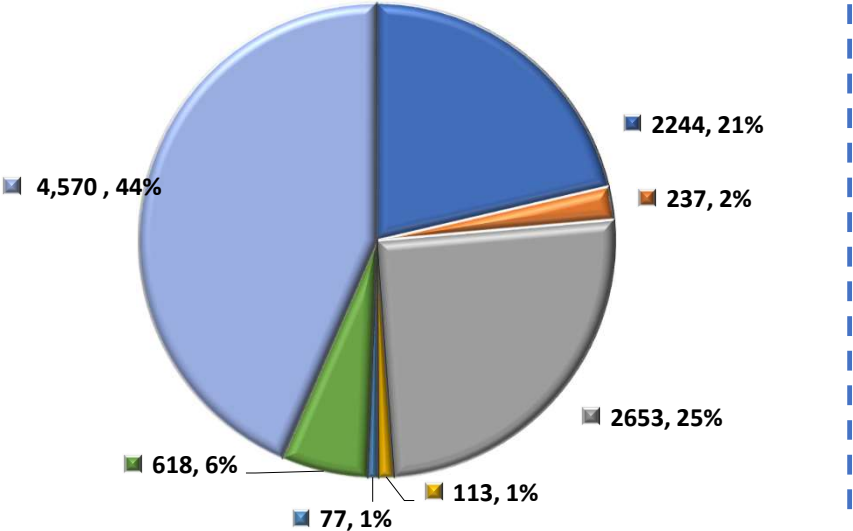


Capital Expenditure Profile



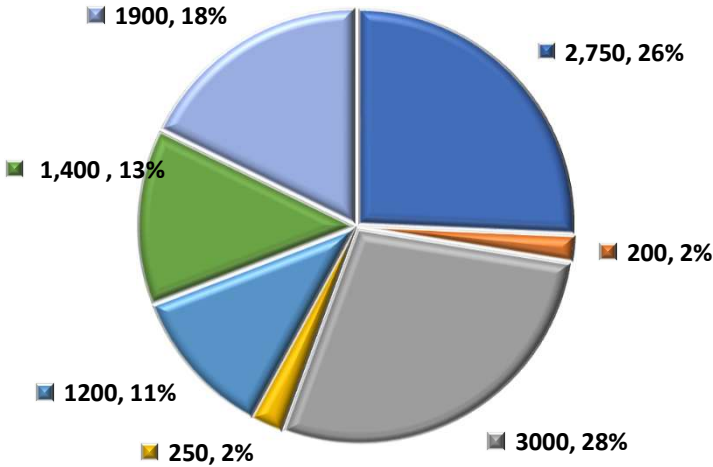
FY 2024-25
₹ 10,512 Crore

(in Rs crore)



FY 2025-26 (E)
~₹ 10,700 Crore

(in Rs crore)

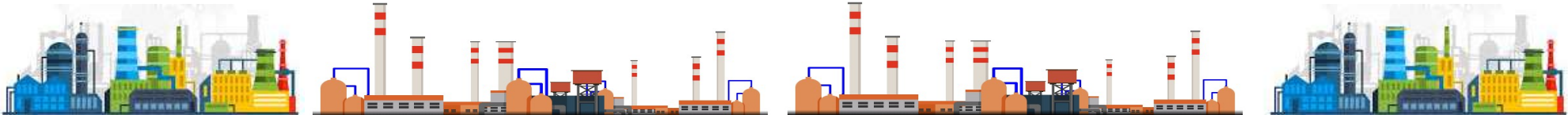


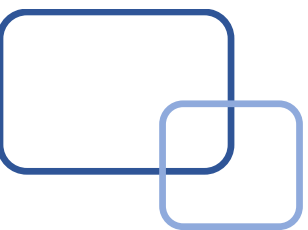
- Pipeline

■ Net Zero/Renewables
- City Gas Distribution (Equity)

■ Equity Investments
- Petrochemical

■ Operational Capex & Others
- E&P





Thank You



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www.gailonline.com

